

Annexure-4

Name of the corporate debtor: Nikhil Footwears Private Limited; Date of commencement of CIRP: 28 FEBRUARY 2023; List of creditors as on: 25.01.2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|--------------|----------------------------------|---------------------------|------------------------|---|------------------------------|-----------------------------|-------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|--------------------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted (on the basis of available data) | Nature of claim | Amount covered by guarantee | Whether related party ? | | | | | | % of voting share in CoC |
| 1 | CFM Asset Reconstruction Pvt Ltd | 31-03-2023 | 26,82,57,89,210 | 24,43,52,42,950 | Unsecured Financial Creditor | Nil | No | 94.47 | Nil | No | 2,39,05,46,260 | - | NA |
| 2 | Ocean Capital Market Ltd | 31-03-2023 | 66,35,65,081 | 66,35,65,081 | Unsecured Financial Creditor | Nil | No | 2.57 | Nil | No | Nil | - | NA |
| 3 | Phoenix ARC Private Limited | 27-03-2023 | 76,65,13,016 | 76,65,13,016 | Unsecured Financial Creditor | Nil | No | 2.96 | Nil | No | Nil | - | NA |
| 4 | Naresh Aggarwal | 17-07-2023 | 25,25,63,166 | 25,21,71,510 | Unsecured Financial Creditor | Nil | Yes | - | Nil | No | Nil | - | NA |
| TOTAL | | | 28,50,84,30,473 | 26,11,74,92,557 | | | | 100 | | | 2,39,05,46,260 | - | |